

Control <u>1419550</u> EIC-D-73(a) 18 June 1954

## ECONOMIC INTELLIGENCE COMMITTEE

MEMORANDUM FOR:

Office of National Estimates

ATTENTION

: Mr. Paul Borel, Deputy Assistant Director, ONE

SUBVECT

: Statistical Data for NIE-11-4-54

Le In response to your request of 8 June 1954, asking that the Economic Intelligence Committee coordinate selected statistical data which you propose to include in NVE-11-14-54, I am forwarding the attached statistical tables. You will note that in some instances a range rather than a single figure has been given on certain items for particular years. In most instances this was done to take account of differences in the positions among the various agencies. In the case of tanks and assault guns, however, the range as presented by G-2 is accepted by all agencies. Two items in the original listing, synthetic rubber and trucks, have not been included, since the differences between agencies were too great to permit the presentation of a useful range.

2. As you know, all of the IAC agencies are not engaged in economic research covering all of the items listed. Therefore, they are not actually agreeing in all instances, but are simply indicating that they will not raise objections to the figures as presented. On this point, State specifically raised a question as to whether or not abstentions should be noted at the EIC level. In this connection, I understand that while State will not ask that a dissent be recorded in the NIE, they would like to have the EIC note that they abstain on the copper and aluminum figures for 1951 and 1952, and would particularly like to have their abstention noted by the EIC on the entire production series for motors and generators and on electron tubes. They do not have any other figures to offer, but simply feel that on the basis of certain reservations on the calculation of these figures they do not wish to be on record as concurring. In connection with the figures for motors and generators and for electron tubes which were prepared by ORR/CIA, ORR would like to have it noted in the NIE that, in view of the somewhat heterogeneous composition of the items included in these categories and the problems of dollar-ruble conversion, these figures should be used with some caution. While they are believed to be useful as indicators of the orders of magnitude of production, they are not to be taken as precise calculations of quantity or value.



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3. Obviously, the EIC has not had time to consider the basis of the calculations underlying these statistics; but has simply registered areas of agreement and has attempted to resolve disagreements. It seems to me, as it has to many members of the EIC, that it would be desirable to have the EIC periodically coordinate statistics such as these on a selected list of items, and I intend to propose this undertaking to the EIC at its next meeting. EIC coordinated statistics should be particularly useful to the Office of National Estimates in connection with the economic aspects of its periodic revision of national estimates on the USSR, the Eastern Satellites, and Communist China.

OTTO E. GUTHE Chairman

Economic Intelligence Committee

Attachments

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18 June 1954

## PRODUCTION OF SELECTED STEMS IN THE USSR, SOVIET BLOC, US AND ALLIED WESTERN NATIONS

							. US			Blee	บร	Western Allies 1/	USSR		
Item		Units	and the same	1938	1948	1949	1950	1951	1952	1953	1953	1953	1953	1956	1959
ricultural Food Pro	ducts	·											CONTRACTOR OF THE PROPERTY OF		
l. Grain		000,000	MT	88.6	75 <u>-</u> 78	<b>7</b> 6.6	85-90	80-82.5	90-92	80-81	225	140.6	100.2	96-100	98-105 NA <u>3</u>
2. Nest2/		000	MT	3,465	2, 191	2,489	2,737	3,055	3,460	3,460	10,194	11,0005/	9,547	3,670 3,740 <sup>3</sup> /	3,970 3,790 <u>2</u> /
3. Potatess		000,000	mt	73.8	65.0	63.0	72.2	59.5	69.7	66.lı	148.0	10.1	64.5	85.0	97.0 90.03/
ergy and Transport											ľ				-
4. Coal, Anthracit Bituminous!/	e and	000,000	mt	114.5	150.L	171.0	190.8	205.0	215.8	228.0	393.3	435.2	495.0	267.0	325.0
5. Electric Power	00	0,000,000	KWH	39.6	64.0	76.0	90.0	103.6	117.0	133.0	205.1	513.5	312.5	192.0	275.0
6. Petroleum Produc	te	000	MT	26,254	25,437	29,079	32,742	36,640	L1,013	45,500	58,350	327,557	92,895	60,300	77,600
7. Rail Transport		0,000,000 Kilometers		384.4	468.2	540.8	612.0	685.4	747.1	800.0	975.0	9611	259.1	850-900	NA

0

NATO (excluding the US), Spain and Western Gergany
Excluding slaughter fats, lard, fat cuts, and bacon
Under assumption that current policy of encouraging consumer goods expansion is
abandened at end of 1955.
Excludes brown coal.
Rounded to nearest million.



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					USSR	1	-		Bloc	US	Western		SSR
Item	unit s	1938	īç48	1949	1950	1951	1952	1953	******	1953	Allies 1953	1 1956	erfrens minimum versen andere
Motals and Minorals							2//-		1953	1793	1953	1950	1959
8. Steel (Ingote and Steel for Castings)	000,000 MT	18.0	18.7	23.4	27.1	31.2	<b>3</b> 4.3	37.7	48.4	101.2	62.2	46.7	55.7
9. Copper, Primary and Secondary	000 HT	115.0	230.0	260.0	275.0	285.0	322.5	350.0	422.2	939.0	515.0	530.0	550.0
10. Aluminum, Primary Ingot	000 MT	43.8	135.0	155.0	170.0	200.0	220.0	310.0	369.0	1,135.8	851.0	625.0	750.0
11. Cement	000 MT	5,703	6,600	8,800	10,200	12,138	13,958	16,051	25,297	45,030	59,428	24,000	28,000
Chemicals		- Control of the Cont											
12. Amonia, Synthetic	000 NT	265	335	385	1135	i <sub>1</sub> 78	520	535	1,037	2,07L	MA	600	685
13. Sulphuric hold	000 NT	1,520	1,590	1,610	2,040	2,280	2,500	2,750	4,091	12,871	9,367	3₀366	4,840
ll. Mineral Fertiliner	000 MT	3,235	NA	MA	b,790	5,140	5, <i>5</i> 70	გ <sub>ა</sub> ნნნ	MA	NA	NA.	7,900	10,500
Manules using						in the							THE STOCKED AND ST
15. Tractors	000	49.0	56.9	94 A	Sell es		500 8				******		
16. Noters and Generators.	000,000 (1950 Rubles)		NA NA	86.0 Na	104.0 3,018	100.0 3,530	3,964	110-120 4,392	156.5 7,088	na 16,685	na na	175 6,900	175



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					ISSR	•			Bloc	បទ	Western Allies 1/		SSR
3 tan	Units	1935	1940	1949	1950	1951	1952	1953	1953	1953	1953	1956	1959
anufacturing, contd.			d and an and an	Company of the Compan				The state of the s					
17. Machine Tools	000 units	53.9	59.2	68.0	79-0	82.0	85.0	82-88	141.9	NA	MA	94-97	100-106
16. Electron Tubes	000,000 (1950 Ruble:	i 3) NA : 1	162	203	300	559	700	900	1,252	7,333	na	1,400	1,630
llitery End Items						ON THE PROPERTY OF THE PROPERT							TO SECULIAR
19. Aircraft <sup>#</sup>	МТ	na	23,700	23,700	20,000	29,200	h1,000	33,800	36,400	73,700	14,600	NA	NA.
20. Tank and Assault Cuns	Units	1,500	6,000- 7,500	გ <sub>ა</sub> 000- 7 <sub>ა</sub> 500	6,000- 7,500	6,000- 7,500	6,000- 7,500	6,000- 7,500	6,000 <u>-</u> 7,500	9,100	600	6,000- 7,000	6,000 7,000
21. Artillery (75 millimaters and over)	<b>Vaite</b>	MA	16,000	14,000	13,000	12,000	11,000	11,000	11,500	2,800	240	11,000	11,000
22. Artillery Ammo	000 MT	514	231	275	327	472	599	624	NA	na.	na	500	500

<sup>#</sup> Tweling we was